



DONOR ADVISED FUNDS

Donor Advised Funds (DAFs) are our most flexible type of fund. You contribute cash, securities or other assets to populate the fund. As the donor, you maintain advisory privileges over how the charitable funds (grants) are distributed. You receive immediate tax benefits when contributions to the fund are made, and you can recommend grants at any time to any qualified 501(c)(3) organization.



The Ruble Family Donor Advised Fund granted to the Wyoming Symphony Orchestra, seen above.

DAFs are a perfect way to engage your family in giving. WYCF allows for one generation of successor advisor(s) so your charitable wishes and legacy can carry on. Unlike a private foundation, there is no annual distribution requirement. However, WYCF encourages annual grantmaking.

Donor Advised Funds provide you the joy and tax advantages of charitable giving without the administrative work. DAFs can be funded today or later with a planned gift or bequest.



DONOR ADVISED FUNDS

in action

THE RUBLE FAMILY DONOR ADVISED FUND

The Ruble Family Donor Advised Fund is a non-endowed fund into which the donors contribute, and recommend grants from, each year. The full amount in the fund is available for grantmaking, but does not have to be granted out in full each year. This fund is restricted to qualified charitable organizations in the United States, and has supported organizations such as:

- Casper Humane Society
- Colorado School of Mines Foundation
- Food Bank of Wyoming
- Jae Foundation
- Platte River Trails Trust
- Wyoming Symphony Orchestra
- Wyoming Women's Foundation

THE PENDERGAST FAMILY DONOR ADVISED ENDOWMENT FUND

The Pendergast Family Donor Advised Fund is an endowed fund which serves as an alternative to a family foundation. When the fund was established, the donor included parameters around which grants could be made. They also involve their family in philanthropy by engaging the next generation in providing grant recommendations each year.

This fund supports the widest possible spectrum of charitable fields, including arts and culture, conservation and natural resources, education, civic enrichment projects and health and human services. The fund may be used anywhere that appropriate grantees have been identified and legal parameters established. Grants from this fund have supported:

- Buffalo Bill Center of the West
- Circle of Hope Health Care Services
- Climb Wyoming
- Wyoming Coalition Against Domestic Violence & Sexual Assault
- Wyoming Congressional Award Council