



WE'RE ALL IN THIS TOGETHER

2020 ANNUAL REPORT TO THE COMMUNITY



2020

ANNUAL REPORT



OUR MISSION

Whitefish Community Foundation is dedicated to fostering philanthropy, building endowments, and helping donors and nonprofits benefit our communities.

OUR CHARTER:

- We provide effective ways for donors to make charitable contributions.
- We advise on strategic giving priorities.
- We invest gifts to grow and sustain giving.
- We offer services to simplify giving.
- We work with donors to empower giving.
- We lead initiatives to inspire giving.
- We strengthen local nonprofits to excel in governance.

Our end goal is to improve the quality of life in the Flathead Valley, which includes supporting nonprofits that provide valuable resources to our communities.

TABLE OF CONTENTS

From the Board Chair.....	3
Donor Features	4-11
Circle of Giving	12-13
Great Fish Community Challenge Campaign Report.....	14-15
Great Fish Community Challenge Special Awards	16
Great Fish Community Challenge Impact Stories	17
Cumulative Giving.....	18-19
Grant Programs.....	20-21
Day of Giving & Unity.....	22-23
Community Emergency Response Fund	24-25
Donor Advised Funds	26
Types of Funds	27
Building Endowments.....	28-29
Legacy Society	30-31
Kids Fund	32
Corporate Philanthropy	33
Nonprofit Development and Scholarships	34
In Memoriam	35
Investment & Financial Stewardship.....	36-37
Donor Recognition	38-39
Leadership	40-41



COMMUNITY IMPACT

\$49M

CUMULATIVE GRANTS TO LOCAL NONPROFITS SINCE INCEPTION IN 2000

\$26M

TOTAL DONOR ADVISED GRANTS TO NONPROFITS SINCE 2000
(more on page 26)

\$13M

RAISED THROUGH THE GREAT FISH COMMUNITY CHALLENGE SINCE INCEPTION IN 2015
(more on page 14)

\$1.81M

COMMUNITY GRANTS AWARDED SINCE INCEPTION
(more on page 20)

\$629,000

MAJOR COMMUNITY PROJECT GRANTS AWARDED SINCE 2010
(more on page 21)

\$562,645

RAISED IN THE INAUGURAL DAY OF GIVING & UNITY, A GIVING TUESDAY EVENT
(more on page 22)

\$229,900

AWARDED TO HELP COMMUNITIES RESPOND TO THE COVID-19 CRISIS
(more on page 24)

FROM THE BOARD CHAIR

The Whitefish Community Foundation began 2020 with our eyes to the future as we contemplated a celebration for our 20-year anniversary. What quickly transpired was a global pandemic that literally rocked our world. Yet, under the leadership of our visionary Foundation team we remained true to our mission of promoting philanthropy, even through this year of great uncertainty. Our 2020 annual report tells the story of what we can accomplish together when we connect committed donors with inspired nonprofit partners to lift up all who live and work in our communities.

I am proud to report that the Whitefish Community Foundation awarded over \$4.3 million to Flathead Valley nonprofits in 2020. At the heart of this generosity sits our Circle of Giving donors. This unique group of individuals has entrusted us with the financial resources necessary to grow all our grant programs year after year. They continue to support the work of hundreds of Flathead Valley nonprofits, including our own Foundation's operations, and work to inspire others to give.

Building these and many other trusted relationships through the years is what enabled us to move quickly with financial assistance when it was most needed last spring. With vital programs in jeopardy the Foundation was able to create a Community Emergency Response Fund. To date, 216 donors have funded \$243,000 in grants that continue to address the urgent needs of neighbors struggling with the effects of the pandemic. We also partnered with 78 Valley nonprofits in a Day of Giving campaign. This 28-hour campaign raised another \$500,000 to support the urgent operating needs of the participating nonprofits and had the added benefit of introducing us to Valley nonprofits and donors that were new to us. Our 6th annual Great Fish Community Challenge presented its own set of difficulties at a time when our nonprofits were desperate for support. Whitefish Community Foundation led the charge, and 55 nonprofit partners were able to energize donors over the course of a 7-week campaign, awarding \$3.2 million in grants and breaking all previous records!

While 2020 was a difficult year for so many, my hope is that this report highlights the profound impact we can have in our Flathead Valley communities when we work as one. As we look to the future and our growing Valley, it is the interdependence of all our communities that becomes the glue that strengthens all of us. **Quite simply, we can make a bigger impact when "we're all in this together."**

Linda Maetzold

Linda Maetzold
Board Chair
2019-2021



"We've been amazed by the many ways WCF has supported a broad range of nonprofits that are important to us in the arts, social services, and helping families in need."

-John and Anne Collins



John and Anne Collins

"Anne and I met in Whitefish in the summer of 1964 while still in college. After spending many summer and winter vacations here, we were able to return to live full-time in 1986. We've been fortunate to see our children and grandchildren grow up in this delightful small town and have enjoyed being surrounded by family and friends."

Early on, Anne became involved in Whitefish Theater Company, Glacier Symphony, and the development of the Stumptown Ice Den facility. Later, Anne served as a CASA advocate for many years. I participated on the Flathead Valley Ski Foundation board and, after retiring from business activities, joined the Whitefish Lake Institute and Whitefish Community Foundation boards. So, it has been highly rewarding for both of us to see community services grow in the Whitefish area. In particular, we've been amazed by the many ways WCF has supported a broad range of nonprofits that are important to us in the arts, social services, and helping families in need."

John and Anne Collins have been active supporters of Whitefish Community Foundation programs for over 10 years and have been members of the Circle of Giving for the past 5 years. John joined the Board of Directors in 2015 and helped launch the Foundation's Endowment Tax Credit Program. Today, John serves as the Community Foundation's Investment Committee Chair.

Gravity Shots

"Philanthropy means looking forward...meeting not just today's needs, but considering what can benefit our community the most in years to come."

-Jim Watson and Carol Bibler



Jim Watson and Carol Bibler

"We began giving to the Great Fish Challenge in 2015 after seeing how much it was helping local nonprofits," Carol noted. "And this year we established a donor-advised fund with the Whitefish Community Foundation. We will use it to support local charities, and appreciate that the administrative fees stay here in our community to support the work of WCF."

Carol Bibler grew up in Kalispell and moved away after graduating from Flathead High School in 1976. She always considered the Flathead home, however, and after living in other parts of Montana as well as western Colorado, moved back in 2001 with her husband, Jim Watson, and their son.

"Giving back" to the community was instilled in Carol from an early age. Her father, Sam Bibler, was a driving force in the preservation of Kalispell's Conrad Mansion, and he undertook several other civic improvement projects from the 1960s through the 1990s. He and his wife Jean were supporters of Flathead Valley Community College, and though both of them passed away in 2002, the Bibler Foundation opens the doors and gardens of their former home to the public each spring and summer in support of student scholarships at FVCC.

Over the past 19 years Carol and Jim have been active in their community, playing key roles in expanding Herron Park and completing the Foy's to Blacktail Trail, and serving on local and state boards including the Montana Land Reliance, Montana Conservation Corps, and Montana Tree Farm steering committee. Jim remains active with Foy's to Blacktail Trails and enjoys mentoring youth as a Hunter Education instructor.

"We are grateful for the opportunity to participate in the Whitefish community through the foundation."

-Mark and Robyn Jones



Heidi Desch



Mark and Robyn Jones

"We married very young and quickly had 6 children and today our immediate family has grown to 30 including our 16 grandchildren. We love to spend time together as a family and found a piece of property close to Whitefish Mountain Resort where we have built a home. The area offers us a wide variety of outdoor activities and incredible scenery, and the people of Whitefish are so very friendly and have made us feel right at home. It is important to our family that we be contributing members of the communities where we live. We were very pleased to learn about the Whitefish Community Foundation. It is a wonderfully managed organization, and we were impressed with its Circle of Giving Program, and the Great Fish Challenge. We are grateful for the opportunity to participate in the Whitefish community through the foundation."

Mark and Robyn Jones were born and raised in Alberta and enjoyed the Whitefish area growing up. Mark spent summers at Lake Blaine and Robyn skied at Big Mountain. To them, Logan's Pass, in Glacier National Park, is one of the most beautiful places on earth. In the summer, Mark would take his skis and hike up above the Logan's Pass Visitor Center, ski down, then repeat over and over again like only a teenage boy can do. This past year, Mark and Robyn found out that the Big Mountain Firefighters Association was raising money for a new fire truck and they stepped up and purchased it for them. Whitefish Community Foundation assisted with the gift transaction.

"We are proud to support the Whitefish Community Foundation, so that all members of the community have access to amazing resources right where they live."

-Ben and Katie Ward



Cassidy Grady



Dianne Dotter of Dolli Photography

Ben and Katie Ward

"When we moved to Whitefish seven years ago for Ben to start his practice, we had no idea what a special community we were about to join. Since then, we have found a kind and welcoming town in which to raise our kids and amazing opportunities to recreate all year round. We have also made wonderful friends and met so many people who are invested in improving our community. Philanthropy is important to us, and we love that the Whitefish Community Foundation makes a difference where we live, helping nonprofits of all sizes make tangible improvements to Whitefish and the rest of the Flathead Valley. We love that the Circle of Giving underpins the Great Fish Challenge, allowing local nonprofits to focus their fundraising on one campaign and then freeing them up to actually accomplish the projects and goals they are dedicated to for the rest of the year. We love looking around our community and seeing the impact of our giving—and the donations of so many others—at work. We are proud to support the Whitefish Community Foundation, so that all members of the community have access to amazing resources right where they live."

Ben and Katie Ward have been involved with many projects in Whitefish over the years, including the new playground and pavilion at Smith Fields. Katie served on the Whitefish Community School Board and volunteers with the Writing Coaches Program of the Whitefish Education Foundation. Ben is busy with his orthopedic surgery practice. They have been members of the Circle of Giving for the past 3 years.



MAKING BIGGER IMPACT TOGETHER

It is thanks to our generous donors that make up the Circle of Giving that the Community Grant Program and the Great Fish Community Challenge have grown to be such successful programs today, benefiting our local nonprofits.

* Indicates new donors to the Circle. Names in **bold** represent donors who have given at the Circle level for 5 years or more, demonstrating their long-term commitment to improving the quality of life in the Flathead Valley.

CIRCLE OF GIVING

THE CIRCLE OF GIVING is the Whitefish Community Foundation's core group of donors. It is comprised of generous donors who see the value of philanthropy and what it can do to change lives. Circle donors support the mission of the Foundation with an annual gift of \$5,000 or more, with some donors giving as much as \$50,000. The Circle allows our donors to pool their resources to create the maximum amount of impact multiplied over hundreds of worthy causes. The Circle is the backbone of the Great Fish Community Challenge and makes it possible to organize and provide a strong matching grant each year. 95% of gifts made to the Circle of Giving directly support the Foundation's grant programs and the Great Fish Community Challenge, while 4% of the gifts help to underwrite the operations of the Whitefish Community Foundation.

Anonymous (1)

AGL Foundation

Teri and Jeff Allen

Carol and Richard Atkinson

Julie and Summerfield Baldrige

Ledjie and Phillip Ballard*

Sharon and Dean Baltzell

Charlene and Stephen Barasch

Cindy and Mogens Bay

Betsy and Bill Bayne

Dolores and James Beightol

Linda and Terry Bell*

Bonnie and Richard Billuni*

Mary Ann and William Bindley

Sandy and Dick Boyce

Beth and Jerome Broussard

Rockwood Brown

in memory of Marilyn

Lindsey and Todd Burris*

Dorothy and Luther Campbell

Eileen Bocci Campbell

Janice and James Case

Maureen Casey

Karen and Nick Chickering

Jane Kollmeyer and Terry Chute

Marie and Brian Clark*

Dyan and Michael Colby*

CK and Jim Coles

Anne and John Collins

Linda Cornutt

Beverly and Lawrence Dale*

Scott Darkenwald*

Candy and Eddie DeBartolo

Beth and Marvin Deam*

Lynnette and Mark Donaldson*

Debbie and Robert Douglas

Nora and Blake Dunlop*

Margaret Askew and Patrick Foley*

Fun Beverage*

Barbara and Mike Gallagher

Laura and James Garbacz

Kathy and Greg Garrison

Caeli Quinn and Denny Gignoux

Cheryl Watkins and Dick Gordon

Linda Engh-Grady and David Grady

Cynthia Granmo*

Colleen and Peter Grant

Sarah and John Graves

Cameron Blake and Sandy Gray*

Cindy and Joe Gregory

Shirley and John Griffith

Jill and Christopher Gwaltney

Jes and John Hagale

Mary Lloyd and Richard Harding

Stephanie and Fred Harman

Margo and Gary Harrod*

Shannon and Brian Haycox

Kelly and Robert Hayes*

Patty and Bob Hayes

Jill and Grant Henderson*

Kristin and Gregory Hetzer

Suzanne Daniell and Richard Hildner*

Bill Howard

Cheryl and Brad Howard

Ila B. Dousman Fund

Shellan and Rob Isackson*

Iron Horse Foundation

Barbara and Mike Jenson

Ann and Paul Jeremiassen

Ann and Bill Jones*

Robyn and Mark Jones*

Rachel Kelton

Maureen and John King

Jon McBride and John Kramer

Julie and Marshal Kushniruk*

Mignon and Jay Latimer

Gerry and Frank Leftwich

Sherry and Dave Lesar

Linda and Charlie Maetzold

Allison and Rick Magnuson

Janet Mayo

Lori Miller

Ellen and Matt Moran

Barbara Morris

Nicola Opdycke

Sandy and Dan Perl*

Teresa and Tom Quinn

Nikki and Doug Reed

Melinda and Rick Reed*

Susan and Hank Ricklefs

Karen and Ron Rosenberg

Kim and George Ruhana*

Stacy Schlinger

Mark Schmidt

Marie and Mike Shaw

Janna and Jamie Shennan

Lucy Smith

Carole and Roger Spragg

Margaret and Robert Stevens*

Nancy and David Stokes

Jill and Jim Stroud

Linda and Andrew Viens

Lori and Robb Voyles

Dori and Bill Walton

Katherine and Benjamin Ward

Leslie and Mike Warning

Boots and Alan Warrick

Carol Bibler and Jim Watson

Byrdie and Ken Wessels

Ardy and Steve Whisler

Judy and David Williams

Mary and Hal Williamson

Bet and Doug Wise

Susan and John Witt

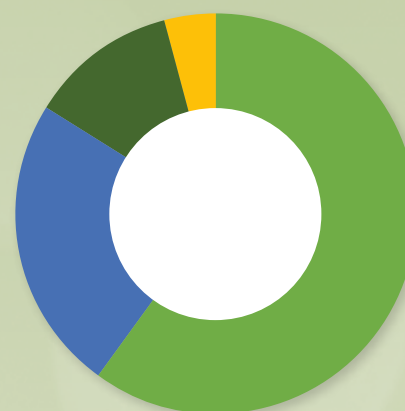


Gravity Shots

Downtown Whitefish

CIRCLE OF GIVING

CIRCLE OF GIVING IS THE BACKBONE OF ALL THE COMMUNITY FOUNDATION'S GRANT PROGRAMS.



We encourage you to join this extraordinary group of donors inspiring our communities to give through the Great Fish Community Challenge and making good things happen in the Flathead Valley.

\$1,050,000

DONATED TO THE CIRCLE OF GIVING PROGRAM 2020

100

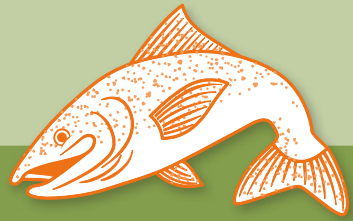
DONORS IN 2020

\$10,000

AVERAGE GIFT SIZE

2020 ALLOCATION:

- 60% Great Fish Community Challenge
- 24% Community Grants, Discretionary Grants, Major and Micro Grants
- 12% Community Emergency Response Fund
- 4% Whitefish Community Foundation's Operations



INSPIRING GIVING TOGETHER

Whitefish Community Foundation provided a percentage match on the first \$20,000 raised by each nonprofit for a maximum matching grant of \$11,200 per nonprofit.

WHAT IS THE GREAT FISH COMMUNITY CHALLENGE?

THE GREAT FISH COMMUNITY CHALLENGE has raised over \$13M in just 6 years for 68 participating nonprofits. The Challenge is an efficient fundraising opportunity that inspires greater giving and participation from the community. It brings the community together to support local nonprofits in a single, high profile, and collectively beneficial event. Each charity receives designated gifts from the public and the Community Foundation provides matching grants.

2020 GREAT FISH COMMUNITY CHALLENGE BY THE NUMBERS:

\$3,282,861

RAISED IN THE 2020 CHALLENGE FOR 56 CHARITIES

56%

MATCH ON THE FIRST \$20,000 RAISED BY EACH PARTICIPATING CHARITY

\$601,254

TOTAL MATCH AWARDED
MAXIMUM MATCHING GRANT OF \$11,200

14%

INCREASED PERCENT RAISED THROUGH THE 2020 CHALLENGE OVER 2019

\$280,000

COST TO ORGANIZE THE 2020 GREAT FISH COMMUNITY CHALLENGE



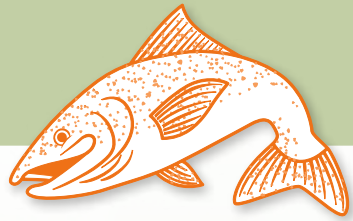
TOTAL RAISED

BY THE NONPROFITS PARTICIPATING IN THE 2020 GREAT FISH COMMUNITY CHALLENGE INCLUDING THE MATCH

\$3,282,861



- Abbie Shelter\$111,182
- Alpine Theatre Project.....\$86,455
- Backpack Assistance Program\$76,878
- Big Brothers Big Sisters NW Montana\$36,137
- Bob Marshall Wilderness Foundation\$51,199
- CASA for Kids.....\$128,013
- Center for Restorative Youth Justice\$59,843
- Child Bridge\$100,678
- DREAM Adaptive Recreation\$96,302
- Farm Hands-Nourish the Flathead\$110,299
- Flathead Area Mountain Bikers.....\$35,249
- Flathead Audubon Society.....\$23,523
- Flathead Cancer Aid Services\$31,075
- Flathead Food Bank\$51,439
- Flathead Land Trust.....\$55,823
- Flathead Rapids Youth Soccer\$31,950
- Flathead Valley Community College Foundation.....\$76,359
- Flathead Valley Ski Education Foundation\$25,641
- Flathead Youth Home\$63,921
- Friends of Flathead Avalanche Center.....\$31,797
- Glacier Institute.....\$40,550
- Glacier National Park Conservancy\$74,237
- Glacier Nordic Club\$38,397
- Glacier Symphony & Chorale.....\$59,899
- Habitat for Humanity of Flathead Valley\$46,148
- Hockaday Museum of Art.....\$33,031
- Housing Whitefish\$12,745
- Humane Society NW Montana.....\$132,718
- Intermountain Children's Services.....\$33,592
- Lighthouse Christian Home & Services\$57,518
- Montana Children's Medical Center\$46,590
- Montana Conservation Corps.....\$36,572
- Nate Chute Foundation\$70,885
- North Valley Food Bank\$84,184
- North Valley Hospital Foundation.....\$62,867
- North Valley Music School.....\$89,928
- North West Montana Veterans Food Pantry\$45,152
- Nurturing Center\$31,802
- Project Whitefish Kids\$53,120
- Ravenwood Natural Science Center\$31,058
- Samaritan House.....\$83,687
- Shepherd's Hand Free Clinic.....\$69,258
- Sparrow's Nest of NW Montana.....\$97,006
- Stumptown Art Studio\$42,384
- Stumptown Ice Den.....\$34,786
- Whitefish Community Center.....\$30,184
- Whitefish Community Foundation.....\$21,535
- Whitefish Lake Institute.....\$58,855
- Whitefish Legacy Partners\$106,344
- Whitefish Library Association\$22,210
- Whitefish Review.....\$38,032
- Whitefish Rotary Charitable Fund.....\$40,904
- Whitefish School District Education Foundation\$44,289
- Whitefish Theatre Company.....\$82,069
- Whitefish Veterans Support Team\$63,239
- Wings\$31,160



GREAT FISH SPECIAL AWARDS

The Whitefish Community Foundation recognizes the work of outstanding nonprofits each year.



GREAT FISH AWARD:

\$7,500 awarded to Farm Hands-Nourish the Flathead. Farm Hands is focused on providing access to healthy, local food for those who cannot afford it.



JEAN HOWARD MEMORIAL AWARD:

\$5,000 awarded to Nate Chute Foundation. The Nate Chute Foundation reduces suicide in western Montana through their training and education programs.



RUSS & MARY JANE STREET COMMUNITY SERVICE AWARD:

\$2,500 awarded to Stumptown Art Studio. Stumptown Art Studio provides art programs for people of all ages and abilities.



DORIS SCHUMM COMMUNITY SPIRIT AWARD:

\$2,500 awarded to Flathead Area Mountain Bikers. Flathead Area Mountain Bikers promote and improve mountain biking activities throughout the Flathead Valley.



CORPORATE CITIZENSHIP AWARD:

Glacier Bank was an outstanding participating business in the 2020 Challenge. \$2,500 to charity of choice- Whitefish Rotary Charitable Fund for "Gotta Go Bathrooms"



UPSTREAM AWARD EXEMPLARY LEADERSHIP:

\$2,500 awarded to Samaritan House. Samaritan House provides food, shelter, and resources for the homeless in the Flathead Valley.



BIGGEST CATCH AWARD:

\$2,500 awarded to Abbie Shelter (357 donors in the Challenge). The Abbie Shelter offers mental health services and a 24-hour hotline to help domestic and sexual violence survivors in the Flathead Valley.

IMPACT STORIES

DREAM ADAPTIVE RECREATION



(left to right): Kevin Freund, Trevor Hildebrand, Peter Drakos, Russ DeVore

The feeling of isolation is one of the most reported obstacles faced by individuals with disabilities, even more so now with the pandemic. DREAM exists to break down barriers and provide access to the many social, emotional, and physical benefits of outdoor recreation. The Great Fish Community Challenge plays a major role in our annual fundraising goals and allows us to expand our critical services. Funds from the Great Fish account for nearly one-third of our annual income, which allows our small staff to place more focus on direct program support. Thank you for believing in our mission!

Thank you for the opportunity to share our gratitude with those who contributed during the challenge!

-Julie Tickle, Executive Director

FLATHEAD YOUTH HOME



Flathead Youth Home

The kids who come to the Flathead Youth Home have experienced significant loss, trauma, struggles with mental health issues, and addictions. Our greatest hope is to help them stand, face their pain, and begin the long, beautiful, challenging, life-changing journey toward healing. Funding from all of our donors to the Great Fish Community Challenge and the Whitefish Community Foundation match infuses all that care with tangible support and a message of hope and togetherness. We celebrate the amazing generosity of this community that has never been more evident than in this year's Great Fish Challenge and the gathering of donors that make an indelible difference/impact.

-Hannah Plumb, FYH Development Coordinator

THE NURTURING CENTER



Nurturing Center Annual Picnic

The Nurturing Center will be able to serve and support over 3000 families in Flathead County with the funds received from these generous Great Fish Community Challenge donations. We will continue to help families with necessary items for raising healthy children such as diapers, wipes, and formula; provide parenting education and support to various caregiver populations such as grandparents, foster parents, and step-parents; and the Nurturing Center will now be able to help additional families who did not qualify for child care scholarships but still have the daily expense of quality licensed childcare.

-Kalie Hansen Adoretti, Executive Director of the Nurturing Center

GOING TO THE SUN

Anonymous (1)
Mary Jane and Russ Street*

HELLROARING PEAK

Carol and Richard Atkinson
Cindy and Mogens Bay
Sarah and John Graves
John Kramer
Byrdie and Ken Wessels
Ardy and Steve Whisler

GREAT NORTHERN SUMMIT

Teri and Jeff Allen
Elizabeth and William Bayne
Janice and James Case
Maureen Casey
Anne and John Collins
First Interstate Bank
Cindy and Joe Gregory
William Howard
Barbara and Mike Jenson
Sherry and Dave Lesar
Teresa and Tom Quinn
Doris Schumm*

BIG MOUNTAIN SUMMIT

Anonymous (1)
AGL Foundation
Sharon and Dean Baltzell
BNSF Railway Foundation
Sandy and Dick Boyce
Beth and Jerome Broussard
Eileen Bocci Campbell
Debbie and Robert Douglas
Kathy and Greg Garrison
Glacier Bank
Michael Goguen
Cheryl Watkins and Dick Gordon
Shannon and Brian Haycox
Ila B. Dousman Fund Inc.
Ann and Paul Jeremiassen
Ann and Bill Jones
Robyn and Mark Jones
Mignon and Jay Latimer
Sherry and Dave Lesar
Linda and Charles Maetzold
Barbara Young Morris
Melinda and Erik Reed
Schlinger Family Foundation
Marie and Mike Shaw
David Stewart
Lori and Robb Voyles
Dori and William Walton
Boots and Alan Warrick
Dan Weinberg
Judy and David Williams
Susan and John Witt

*Deceased

CUMULATIVE GIVING

This Cumulative Giving Report represents giving over a lifetime to the Whitefish Community Foundation. Annual, unrestricted gifts are made directly to the Community Foundation. Once donors reach \$50,000 or more in unrestricted cumulative giving, they are recognized on the cumulative giving page.

COMMUNITY IMPACT 2000–2020

Whitefish Community Foundation has awarded millions of dollars to local charities over the last 20 years through the competitive grant programs, Great Fish Community Challenge, Day of Giving & Unity and more. We are truly grateful to all our donors who have partnered with us to address serious community needs, especially in this unprecedented time.

Our Cumulative Giving Report is a recognition of our community's doers and givers, who have worked with us and continue to work with us to make a serious impact in our communities. Many of these donors have been giving with WCF for over 10 years and some since the Foundation opened its doors 20 years ago. For all your giving, we humbly thank you!

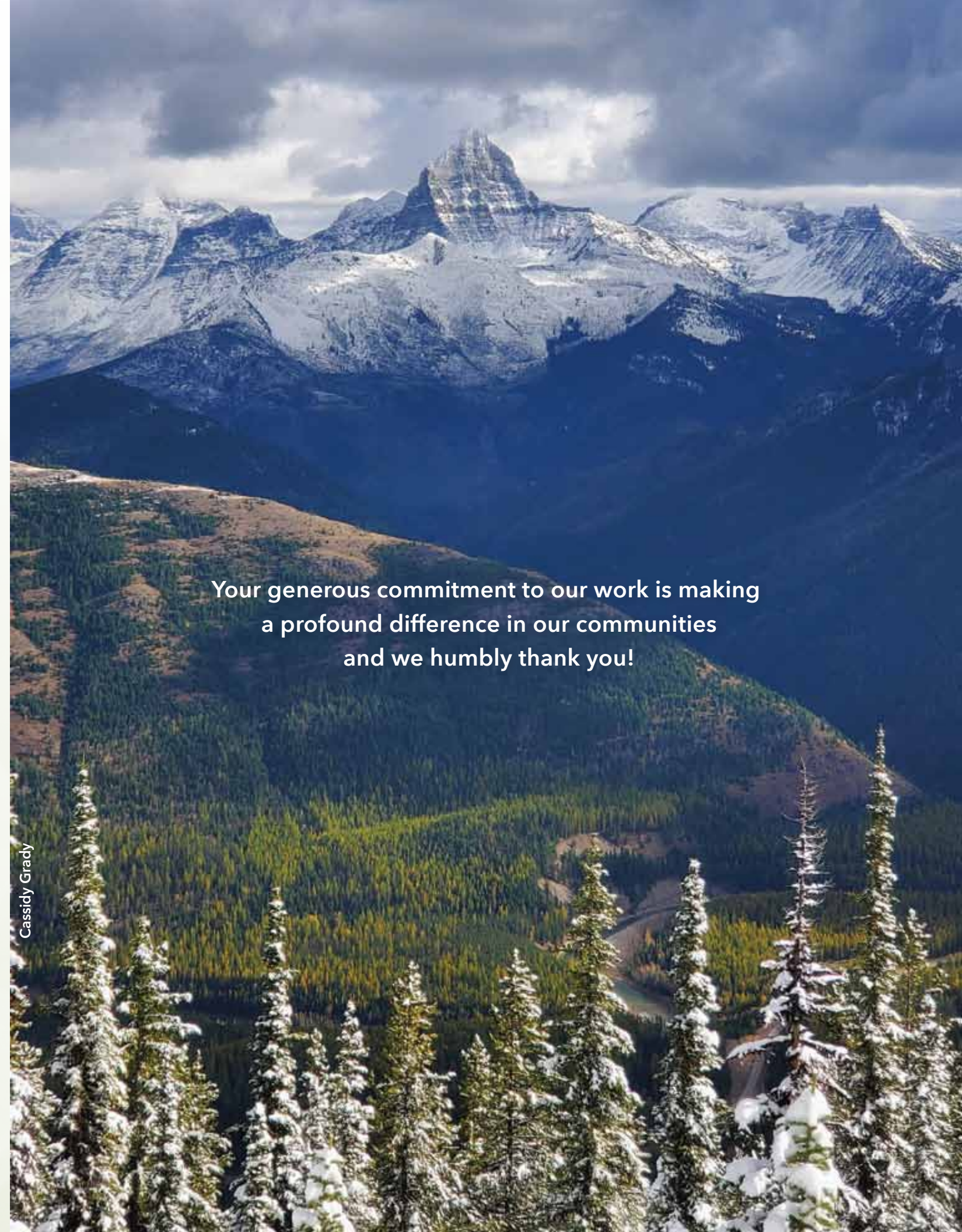
Our communities are experiencing incredible growth due to the pandemic. People are shifting how and where they live and work. This shift is bringing new opportunities and challenges to our communities. We need to work together on complex issues that include affordable housing, family and child homelessness, inequities, drug addiction, preserving natural resources, and so much more.

Whether you live here part-time or full-time, we have all chosen Flathead Valley as our home, and as residents of this great place, it is our duty to get involved, give, volunteer, and care about where we live. We can solve complex issues only if we come together. No matter what you do, where you live, or how you live, one thing is for sure, we really are all in this together!



Linda Engh-Grady
President,
Whitefish Community Foundation

This page recognizes some very dedicated donors whose cumulative giving over the past 10 years has made an extraordinary impact on the work of the Community Foundation and the greater Flathead Valley.



Cassidy Grady

Your generous commitment to our work is making a profound difference in our communities and we humbly thank you!



IMPROVING LIVES TOGETHER

SPRING \$39,200
FALL \$32,258
\$71,458
TOTAL FOR 2020

COMMUNITY GRANT FUNDS BY THE NUMBER:

\$1.81M
COMMUNITY GRANTS AWARDED SINCE INCEPTION IN 2000

\$71,000
COMMUNITY GRANTS AWARDED

\$40,000
MAJOR GRANTS AWARDED

\$14,000
DISCRETIONARY AND MICRO GRANTS AWARDED

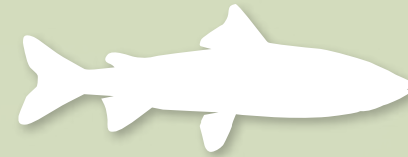
COMMUNITY GRANT PROGRAM

The **COMMUNITY GRANT PROGRAM** helps nonprofits of all sizes with projects and programs benefiting the Flathead Valley.

The Community Grant Program is often the gateway program for small nonprofits getting involved with Whitefish Community Foundation. Two grant cycles are offered each year and nonprofits can apply once annually for up to \$4,000.

COMMUNITY GRANT AWARDS

- Back County Horsemen of the Flathead - Flathead River trailhead improvements | \$4,000
- Bigfork Rotary Foundation - Bigfork School District backpack program | \$4,000
- Braveheart Chaplain Ministry - Chaplain service for first responders | \$2,000
- Casting for Recovery - Breast cancer survivor's retreat | \$1,200
- CF-WF High School Swim Teams - Support self-funded high school swim teams | \$4,000
- Christmas at Our House - Community Christmas event | \$2,000
- City of Whitefish - Stumptown Summer Day Camp | \$4,000
- Climate Smart Glacier Country - Plastic symposium, wildfire smoke adaptation strategies | \$3,000
- Code Girls United - Online coding program | \$4,000
- Columbia Falls Schools Bookmobile - Literacy and food delivery program | \$4,000
- Flathead County Sheriff's Posse - Purchase body armor | \$4,000
- Flathead Shelter Friends - Veterinary care vouchers for senior pet adoptions | \$1,000
- Flathead Warming Center - Support low-barrier homeless shelter | \$4,000
- Foy's to Blacktail Trails - Reconstruction of Herron Park trail drainage | \$4,000
- Gap Fillers Flathead - Summer hygiene kits for at-risk students | \$1,000
- Gateway to Glacier Trail - Trail construction and maintenance in Columbia Falls | \$2,000
- Girls on the Run Flathead Valley - Running programs for 3rd to 8th grade girls | \$3,000
- Glacier Children's Museum - Interactive learning exhibits | \$1,500
- Groovetrail - Free musical performances in nursing homes | \$2,000
- Kalispell Education Foundation - Support teacher-driven classroom projects | \$2,000
- Montana Kayak Academy - Free river safety and kayak instruction | \$1,500
- Montana Wild Wings Recovery Center - Purchase food for 22 education raptors | \$2,000
- Northwest Montana Historical Society - Preservation of Ed Gilliland photo collection | \$2,258
- Riding on Insulin - Subsidize camp for children with Type I diabetes | \$2,000
- Tamarack Grief Resource Center - Support grief programs | \$3,000
- The Vital Ground Foundation - Permanently protect Montana's Yaak Valley | \$2,000
- Whitefish Safe Grad Night - Safe high school graduation celebration | \$2,000



MAJOR COMMUNITY PROJECT GRANTS

\$629,000
AWARDED SINCE PROGRAM INCEPTION IN 2010

22 Major Grants of \$10,000 or more have been awarded to capital projects in the areas of health and human services, arts and culture, water conservation, veteran services, and more.

\$10,000 Grant to **ALPINE THEATRE PROJECT** for the purchase of 20 wireless microphones that will support their ATP Kids and professional theatre productions. The ATP Kids Program serves over 300 kids from all over the Flathead each year. The program has grown so much that in 2020, ATP added a session for grades 1-8 in the late spring. The mission of ATP Kids is to foster confidence, creativity, collaboration, and empathy in local students through participation in theatre. No student is ever turned away, resulting in over 20% of students receiving scholarship assistance.



\$15,000 Grant to **WHITEFISH ROTARY CHARITABLE FUND** for Smith Fields Sports Complex Gotta Go Bathrooms Project. ADA compliant double-unit bathrooms will be purchased and installed next to the ADA compliant playground equipment and pavilion, small soccer fields for young players, and two Babe Ruth baseball diamonds. 40,000+ athletes, siblings, coaches, parents, friends, fans, and others use the facilities annually.



\$15,000 Grant to **THREE RIVERS EMS** to help purchase ambulance cardiac monitors. Three Rivers EMS is an independent, nonprofit ambulance service located in Columbia Falls. The organization provides Advanced Life Support care to a large rural area including Columbia Falls, Hungry Horse, Martin City, Coram, West Glacier, Glacier National Park, Essex, and mutual aid to Evergreen and Whitefish. Three ambulances respond to 1,400 911 calls annually with a paramedic and an Emergency Medical Technician (EMT) 24 hours a day, 365 days a year.





HELPING
OUR COMMUNITIES
TOGETHER

DAY OF
GIVING & UNITY
GIVING
TUESDAY

DAY OF GIVING & UNITY

Day of Giving & Unity—A Giving Tuesday Event, was established in 2020 in response to the COVID-19 pandemic. With the economic downturn caused by COVID-19, many nonprofits were canceling events, and struggling to keep their programs running. The 28-hour campaign was met with tremendous support. 78 nonprofits from around the Flathead and Eureka participated in the event that raised over \$560,000 in its inaugural year. Whitefish Community Foundation provided a \$1,000 match to nonprofits that raised \$2,000 or more during the Day of Giving campaign. It is a collaborative fundraiser, designed to raise operating dollars at no cost to participating organizations.

The significant expenses associated with Day of Giving & Unity, including staff support, marketing, and administration, were all paid by Whitefish Community Foundation as a community service. The majority of the funds were donated through the Foundation's online platform, but donors were also able to give by check. Local branches of First Interstate Bank and Glacier Bank partnered as drop off locations for donations during the 28-hour event.

78
NUMBER OF BENEFITING
NONPROFITS

\$562,645
TOTAL AMOUNT
GRANTED

28
HOURS OF GIVING
IN CAMPAIGN

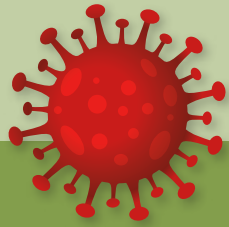
\$1,000
MATCH AMOUNT EACH
NONPROFIT RECEIVED

TOTAL AMOUNT FOR EACH NONPROFIT INCLUDING MATCH:

A Ray of Hope	\$15,115	Flathead Valley Ski Education Foundation ..	\$1,280	North Valley Food Bank	\$15,205
Abbie Shelter.....	\$33,275	Flathead Warming Center	\$9,260	North Valley Hospital Foundation	\$7,600
Alpine Theatre Project.....	\$23,575	Flathead Youth Home	\$4,720	North Valley Music School.....	\$6,590
Backpack Assistance Program.....	\$7,265	Foy's to Blacktail Trails.....	\$11,055	Northwest Montana Historical Society	\$6,999
Big Brothers Big Sisters NW Montana.....	\$5,310	Friends of the Flathead Avalanche Center...	\$3,245	NW Montana Veterans Food Pantry.....	\$5,992
Bigfork Art and Cultural Center	\$4,975	Glacier Children's Museum	\$3,605	Postpartum Resource Group.....	\$125
Bob Marshall Wilderness Foundation	\$7,285	Glacier Institute	\$7,133	Project Whitefish Kids.....	\$7,645
Camas Day School	\$3,435	Glacier National Park Conservancy	\$1,000	Ravenwood Natural Science Center.....	\$5,560
CASA for Kids	\$18,065	Glacier Nordic Club.....	\$4,780	Samaritan House.....	\$14,715
Center for Restorative Youth Justice	\$19,475	Glacier Queer Alliance	\$3,505	Shepherd's Hand Free Clinic	\$5,965
CF-WF High School Swim Teams	\$3,010	Glacier Symphony & Chorale.....	\$10,201	Sparrow's Nest of NW MT.....	\$19,870
Child Bridge	\$12,220	Habitat for Humanity of Flathead Valley	\$3,850	Stumptown Art Studio	\$4,435
Children's House Montessori School.....	\$4,775	Hockaday Museum of Art	\$9,160	Stumptown Ice Den	\$3,030
Code Girls United	\$3,875	Housing Whitefish.....	\$4,045	Summit Independent Living	\$3,015
Columbia Falls School District	\$3,385	Humane Society of Northwest Montana	\$8,585	Tamarack Grief Resource Center.....	\$3,440
Conrad Mansion Museum.....	\$4,540	Immanuel Foundation	\$9,385	The Great Blue Song Project	\$4,380
Creative Arts Council.....	\$4,001	Intermountain Children's Services	\$6,785	The Nurturing Center.....	\$3,754
Discovery Developmental Center	\$6,288	Kalispell Chamber Foundation.....	\$965	Whitefish Community Center.....	\$4,955
DREAM Adaptive Recreation.....	\$5,665	Kalispell Education Foundation.....	\$6,110	Whitefish Community Foundation.....	\$4,825
Farm Hands - Nourish the Flathead.....	\$15,369	Kalispell School District	\$8,515	Whitefish Community School.....	\$3,340
Flathead Area Mountain Bikers	\$5,800	KittyMOM's Rescue Organization	\$3,280	Whitefish Firefighters Association	\$4,365
Flathead Audubon Society.....	\$6,995	Lakeside QRU	\$4,691	Whitefish Lake Institute	\$4,180
Flathead Cancer Aid Services.....	\$4,835	Lighthouse Christian Home & Services	\$5,800	Whitefish Legacy Partners	\$8,790
Flathead Food Bank.....	\$14,415	Montana Conservation Corps	\$7,573	Whitefish Review.....	\$5,045
Flathead Land Trust.....	\$5,890	Montana Wild Wings Recovery Center	\$3,330	Whitefish Rotary Charitable Fund.....	\$3,375
Flathead Valley Community College Fdn	\$13,395	Nate Chute Foundation	\$5,360	Whitefish School District Education Fdn.....	\$6,000

TOTAL AMOUNT
FOR NONPROFITS INCLUDING MATCH:
\$562,645





RISING TO THE CHALLENGE TOGETHER

COMMUNITY EMERGENCY RESPONSE FUND

2020 required many pivots of our staff and our community in response to the COVID-19 pandemic and social turmoil. This page of the annual report is about how Northwest Montanans responded in unprecedented ways to an unprecedented crisis, highlighting the collaborative efforts of working side by side with donors and partners, who stepped in and responded to provide resources and relief.

AWARDED TO CHARITIES EXPERIENCING AN UPTICK IN SERVICES THEY PROVIDE AND IMPACTED NEGATIVELY BY COVID-19

26

GRANTS FUNDED

216

NUMBER OF DONORS

**GRANTS
FUNDED**

\$229,900

GRANTS AWARDED

\$309,000

AMOUNT DONORS CONTRIBUTED

- Flathead Food Bank and North Valley Food Bank to bring in a semi load of non-perishable food \$20,000
- Flathead Food Bank to provide more resources for the Backpack Food Distributions \$10,000
- Flathead Food Bank to fund increased distribution demands \$15,000
- North Valley Food Bank to fund the “Restaurants Making Healthy Meals for Families Program” \$10,000
- North Valley Food Bank for additional funds to the “Restaurants Making Healthy Meals for Families Program” \$10,000
- North Valley Food Bank to continue the “Restaurants Making Healthy Meals for Families Program” \$10,000
- Columbia Fall Food Bank to fund the “Restaurants Making Healthy Meals for Families Program” \$5,000
- Columbia Falls Food Bank to purchase hamburger and bread for distribution \$2,000
- Whitefish Community Center to support increased demands for Meals on Wheels \$5,000
- Abbie Shelter-Violence Free Crisis Line to support increased capacity and staffing \$10,000
- Farm Hands/Nourish the Flathead to increase food bag distribution in Columbia Falls School District \$10,000
- Farm Hands/Nourish the Flathead to support increased demand of the weekly food bag distribution in Columbia Falls School District \$10,000
- Whitefish Housing Authority to start an Emergency Rental Assistance Program providing rental assistance up to \$300 to workers recently laid off \$10,000
- Whitefish Housing Authority to continue the Emergency Rental Assistance Program to provide rental assistance of up to \$300 to workers \$10,000
- Flathead Youth Homes to support 24/7 youth home staffing and protecting children \$7,500
- Sparrow’s Nest of NW Montana to support increased staffing due to 24/7 staffing requirement \$7,500
- Samaritan House to support the creation of an Emergency Homeless Shelter \$10,000
- Samaritan House to purchase two additional washing stations \$2,150
- Flathead Warming Center to purchase tents and sleeping bags for homeless residents being turned out due to shelter closing \$2,500
- Shepherd’s Hand Free Clinic to set up Project HELLO! for COVID-19 response \$1,000
- Big Brothers Big Sisters to organize activities and learning for Littles now homebound \$1,250
- North Valley Hospital Foundation to purchase a GenMark Lab Instrument for COVID test analysis \$20,000
- Backpack Assistance Program for Summer Snack Program \$7,000
- Samaritan House to expand the capacity of the shelter and to accommodate social distancing \$20,000
- The WAVE to assist with COVID-19 Adaptation \$14,000



“RESTAURANTS MAKING HEALTHY MEALS FOR FAMILIES PROGRAM” was grown from an idea of Chef Andy Blanton from Café Kandahar, as a way for restaurants to put idle kitchens to work during the COVID-19 closures in 2020. Local restaurants made over 5,515 meals, and local food banks administered the program and distributed the weekly meals to individuals and families in need. Nine restaurants from Whitefish and four restaurants in Columbia Falls participated in the program. The Emergency Response Fund awarded \$30,000 to North Valley Food Bank and \$5,000 to Columbia Falls Food Bank to support this program.



GIVING STRATEGICALLY TOGETHER

DONOR ADVISED FUNDS BY THE NUMBERS:

\$26M

AWARDED THROUGH DONOR ADVISED FUND PROGRAM

\$2.3M

AWARDED IN 2020, A 14% INCREASE OVER 2019

45

DONOR ADVISED FUNDS IN 2020

- ENGAGE YOUR FAMILY
- GIVE WITH FLEXIBILITY
- GIVE WITH CONFIDENCE
- GIVE WITH ANONYMITY
- ESTABLISH A LEGACY

DONOR ADVISED FUNDS

WHAT IS A DONOR ADVISED FUND?

Whitefish Community Foundation can help you make your charitable giving purposeful and effective. Our experienced staff will make giving easy, effective, and enjoyable. We provide donors with insight into community needs. We aim to simplify your giving by taking care of all the administrative work.

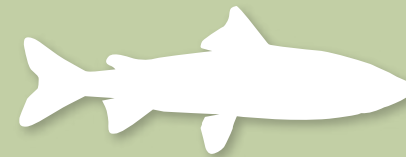
When you open a Donor Advised Fund with Whitefish Community Foundation, 100% of your gifts go to charitable causes, even the administrative fees support the work of the Community Foundation. Open a Donor Advised Fund with us. The benefits are great!

DONOR ADVISED FUNDS HELD AT WHITEFISH COMMUNITY FOUNDATION

ANONYMOUS (10)	Kramer Family Fund
AGL Foundation	Krummholz Fund
Baldrige Family Donor Advised Fund	Leonard M. Greene Memorial Fund
Bayne Family Fund	Lillian Isabel Nelson Memorial Fund
Bentley Smith Family Fund	Mogens and Cindy Bay Charitable Fund
Blake Reese Memorial Fund	Quinn Family Fund
Bur-Bash Donor Advised Fund	Robert and Carol Hermes
Carol and Richard Atkinson Fund	Ron and Mixsy Carrie Fund
Case Family Fund	SBB Fund
Casey Family Donor Advised Fund	Shennan Family Fund
Clancy Fund	SHERET Donor Advised Fund
Collins DAF	Spring Brook Ranch Fund
Grady Family Charitable Fund	Steve and Sue Rolfing Fund
Iron Horse Foundation	T & K Carlson
JCL Donor Advised Fund	Tapetum Fund Us
Jerry and Rhona Meislik Charitable Fund	Taylor Family Charitable Fund
Judah & Tanya Gersh Family Fund	Whisler Family Fund
Ken and Byrdie Wessels Trust	Whitefish Mountain Resort Fund

Donations you make to the Whitefish Community Foundation qualify for the maximum available charitable deduction in the year the gift is made.

Establish a Donor Advised Fund and distribute the gift over a matter of time.



TYPES OF FUNDS AT WHITEFISH COMMUNITY FOUNDATION

The types of funds we offer at the Whitefish Community Foundation reflect the varied interests of our fund holders and donors. Whether they are advised, designated or unrestricted, new or longstanding, endowed or non-endowed, they are evidence of the spirit of generosity of individuals, families, corporations, and organizations seeking to make a positive impact in our communities today, tomorrow, and forever.



ENDOWMENT FUNDS

Provide support in perpetuity to a charity or project through an annual distribution of revenue based on 5% of the average balance over 20 rolling quarters.

\$15,000*



DESIGNATED FUNDS

Are established by a charity or a donor to benefit one or more specific charities, special community projects, or programs.

\$5,000*



DONOR & CORPORATE ADVISED FUNDS

Allow an individual, family, or company the ability to establish a charitable fund, then recommend grants while WCF staff administers the grants.

\$5,000*



AGENCY FUNDS

Are established by a charity to provide income streams to support programs and operations.

\$5,000*



SCHOLARSHIP FUNDS

Are established by a company or individual to invest in the next generation with post-secondary education assistance and build a foundation for a brighter tomorrow.

\$50,000*

*minimum to open

ENDOWED VS. NON-ENDOWED FUNDS

THE PRIMARY DIFFERENCE BETWEEN ENDOWED AND NON-ENDOWED FUNDS IS THE PERMANENCY.

ENDOWED FUNDS live on in perpetuity and ensure a legacy of giving. They are invested in a long-term growth strategy and follow the current WCF spending policy.

NON-ENDOWED FUNDS are not subject to a spending policy. Donors can grant as much of the fund as they wish during the year. Non-endowed funds can be invested to increase a donor's giving potential over a period of time.

NONPROFIT ENDOWMENTS HELD BY WHITEFISH COMMUNITY FOUNDATION

- Abbie Shelter Endowment Fund
- Alpine Theatre Project Endowment Fund
- Backcountry Horsemen
- Bob Marshall Wilderness Fdn Endowment Fund
- CASA for Kids, Inc. Endowment Fund
- Center for Restorative Youth Justice Endowment
- Child Bridge Endowment Fund
- First Presbyterian Church Endowment Fund
- Flathead Food Bank Endowment Fund
- Flathead Shelter Friends
- Foy's to Blacktail Trail Maintenance Endowment Fund
- Glacier National Park Conservancy Endowment Fund
- Glacier Nordic Club Endowment Fund
- Glacier Symphony and Chorale Endowment Fund
- Habitat for Humanity Endowment Fund
- Hockaday Museum of Art Endowment Fund
- Human Therapy on Horseback Endowment Fund
- Humane Society of NW MT Endowment
- Nate Chute Foundation Endowment Fund
- Nonprofit Development Partnership Endowment Fund
- North Valley Food Bank Endowment
- North Valley Hospital Foundation Endowment Fund
- North Valley Music School Endowment
- North Valley Music School Yth Schlr Endowment Fund
- Patrol Fund
- Shepherd's Hand Free Clinic Endowment Fund
- Stumptown Art Studio Endowment Fund
- Stumptown Historical Society Endowment Fund
- WAG Endowment Fund
- WAVE Endowment Fund
- Whitefish Community Library Endowment Fund
- Whitefish Education Foundation Endowment Fund
- Whitefish Library Association Endowment Fund
- Whitefish Theatre Company Endowment Fund
- Whitefish Trail Endowment

DONOR ADVISED ENDOWMENT FUNDS HELD BY WHITEFISH COMMUNITY FOUNDATION

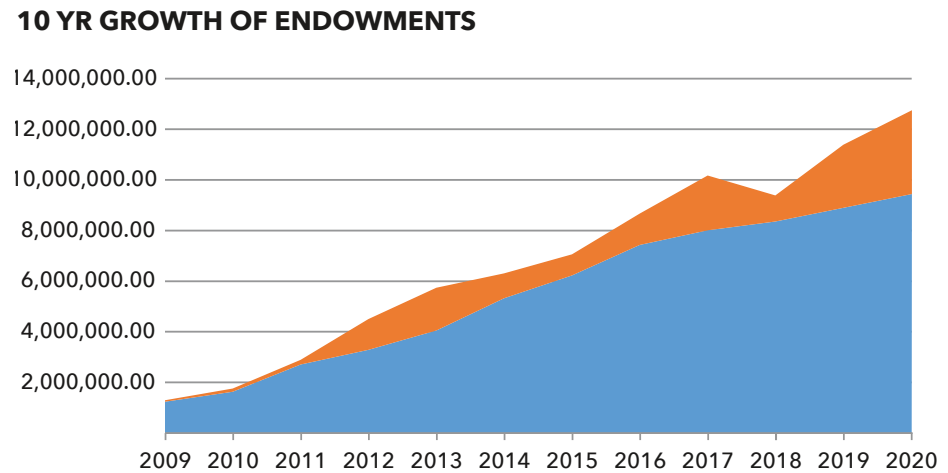
- Anonymous (2)
- Bonavita Donor Advised Endowment Fund
- Collins Family Endowment Fund
- Haring-McSweeney Charitable Endowment Fund
- Heberling Donor Advised Endowment Fund
- Henry and Susan Ricklefs Charitable Fund

BUILDING ENDOWMENTS FOR NONPROFIT SUSTAINABILITY

One major lesson learned in 2020 is how important Permanent Endowment Funds are to our nonprofit programs. When our state was shut down and fundraising events were canceled, one source of revenue a nonprofit could count on was the income from their permanent endowment. Endowments offer nonprofits an annual distribution to support critical operations and programs. As an endowment grows over time, the annual distribution also grows. Holding an endowment allows a nonprofit to have a diversified revenue source and builds long-term sustainability.

ENDOWED DONOR ADVISED FUNDS ENCOURAGE GENERATIONAL GIVING
 Donors can also take advantage of Permanent Endowments. Endowing a Donor Advised Fund allows the fund to grow over time and increase a donor's capacity to give. Endowed Donor Advised Funds can be passed down in the family to involve the next generation in charitable giving. An Endowed Donor Advised Fund is similar to a private foundation, but without all the management and additional costs.

42
 NUMBER OF ENDOWMENTS HELD BY WCF



THE QUALIFIED ENDOWMENT CREDIT
 The Montana Endowment Tax Credit helps build charitable endowments while offering donors a federal income tax deduction and a state tax credit. The tax credit, renewed by the Montana State Legislature through 2025, allows donors to earn up to \$10,000 in a state income tax credit (\$20,000 if filing jointly). Donors can benefit an existing nonprofit endowment fund or start a new endowment for a nonprofit. Donors can also start a named endowment fund that can be built up and passed down to family for generational giving. **If you would like to learn how the Montana Endowment Tax Credit could work for you, call us at 406-863-1781.**



Steven Gnam

"The Whitefish Trail Endowment safeguards the long-term health of our community trail system for now and future generations, ensuring that families of the Flathead Valley can forever enjoy free recreation access to our local lands. Revenue produced by the endowment is restricted to support Whitefish Trail annual maintenance tasks including trail tread work, sign replacement, trailhead maintenance, access road repair, snowplowing, and toilet pumping.

The Whitefish Community Foundation's expert management of the WT Endowment Fund ensures sustainable growth of the principal and a reliable disbursement every year. Whitefish Legacy Partners, the City of Whitefish, and all the Whitefish Trail users are extremely thankful for the partnership with the Community Foundation."



GIVING FOREVER TOGETHER

Whitefish Community Foundation is here to help you leave a lasting legacy according to your wishes.

LEGACY SOCIETY

A Legacy Society is one of the most critical programs in a nonprofit's future. Legacy Societies are the foundation and strength a nonprofit can build upon for future generations. Whitefish Community Foundation works with many donors to establish legacies to leave to their communities and nonprofits. Whitefish Community Foundation manages Legacy Funds and ensures they are prudently invested and spent.

- Anonymous (5)
- Carol and Richard Atkinson
- Mary Van Buskirk and Roger Barber
- Dorothy and Luther Campbell
- Terry Chute and Jane Kollmeyer
- Anne and John Collins
- C. Granmo Fund
- Connie and Jake Heckathorn*
- Joaquenia and Klaus Heinrich
- Kristin and Gregory Hetzer
- Thomas A. Hughes, III
- Fay and Peter Jones
- Herbert Kameon Trust*
- John Kramer Jr.
- Janice and Paul McCann
- Rhona and Jerry Meislik
- Blake Reese Memorial Legacy Endowment
- Susan and Henry Ricklefs
- Dean A. Robbins (Wiley Homestead)
- SBB Fund
- M & S Schmidt Fund
- Doris Schumm*
- Janna and Jamie Shennan
- Dave Stewart
- Mary Jane and Russ Street*
- Jordan and Travis Taylor
- Virginia V. Weldon
- Susan and John Witt

*Deceased

LEGACY FUNDS

If you have planned a gift in your will, trust, or other deferred gift mechanism with Whitefish Community Foundation as the beneficiary, please let us know.

You can make a bequest in your will and connect it to a Legacy Fund at WCF. The Community Foundation will set up a permanent fund designated to your favorite charities and distributed according to your wishes.

Call us to learn more or to set up your Legacy Fund: 406-863-1781



Dean Robbins, Legacy Society

"My roots in the Flathead Valley originally were planted in 1883 when my maternal great-grandparents homesteaded in the Lower Valley north of Somers.

As a result of personal experiences, I feel a profound sense of place and of gratitude in my bond with Northwest Montana. I have relished my backpacking and hiking adventures in the open spaces of the greater Bob Marshall Wilderness, Glacier National Park, and closer locales in the Flathead Valley. The local displays of human creativity in art and music by area residents help to fill the human soul with joy. The special relation possible between undeveloped landscape and human creativity can produce even greater inspiration for people to live joyfully.

I want to ensure that my financial resources can continue to enrich this unique area and its larger community after my earthly life has ended. To achieve this goal, within my estate planning, I have established a Legacy Fund with the Whitefish Community Foundation. Through my Legacy Fund, I intend to support various efforts, including the Flathead Land Trust, the Bob Marshall Wilderness Foundation, the Glacier Symphony Orchestra and Chorale, the Hockaday Museum of Art, and the Intermountain Deaconess Children's Services."



CHANGING CHILDREN'S LIVES TOGETHER



KIDS FUND GIVING VOICE TO CHILDREN

Whitefish Community Foundation's Kids Fund-Giving Voice to Children was established as an initiative to address child homelessness in the Flathead Valley. The goal of the Kids Fund is to support small and large-scale programs in the areas of health, safety, and education that mitigate challenges and prevent local youth from becoming homeless.

In 2020, the Kids Fund awarded CASA for Kids a multi-year grant of \$90,000 to launch FOCUS, a youth case management program providing support to children ages 14-23 as they age out of foster care. Older foster youth are among the most vulnerable populations in the Flathead. Many become homeless the day they age out of foster care, and 20%-30% will become homeless before age 26.

Nonprofits in our community deliver crucial services to Flathead Valley residents. The Kids Fund initiative will continue to expand its reach, and support innovative ideas to change the outcome for this vulnerable population.



Pressfoto



CORPORATE PHILANTHROPY GIVING BACK TO OUR COMMUNITY

WHITEFISH MOUNTAIN RESORT

\$1.2M

AWARDED TO BENEFIT LOCAL NONPROFITS SINCE INCEPTION IN 2002

\$93,000

SUPPORTED LOCAL NONPROFITS IN 2020

\$21,000

SUPPORTED THE WHITEFISH 5TH GRADE SKI PASS PROGRAM AND DREAM ADAPTIVE RECREATION'S ADAPTIVE WINTER PROGRAMS

70

NUMBER OF GRANTS AWARDED TO LOCAL NONPROFITS IN 2020

The **PATRON SKI PASS PROGRAM** is a partnership between Whitefish Mountain Resort and Whitefish Community Foundation. Proceeds from the sale of passes each year benefit the work of local nonprofits and Whitefish Community Foundation. The program is a major source of funding for DREAM Adaptive Recreation's winter programs and supports the 5th Grade Ski Pass Program, which expanded to cover all 5th graders in the Flathead Valley in the 2020/2021 ski season.

Thank you Patron Ski Pass holders and Whitefish Mountain Resort for your continued support for our community!

Brian Schott



WHITEFISH LAKE GOLF CLUB

WHITEFISH LAKE GOLF CLUB

The **PATRON GOLF PASS PROGRAM** is a partnership between the Whitefish Lake Golf Club and Whitefish Community Foundation. Donors in the program are entitled to either a transferable pass or two individual season passes and other benefits. Since inception in 2007, over **\$147,000** from the sale of golf passes has supported the Community Foundation's charitable work to benefit our communities.

Thank you Patron Golf Pass holders, Whitefish Lake Golf Club, Pro Shop, and Whitefish Lake Restaurant for your continued support for our community!



Pressfoto

FLATHEAD NONPROFIT DEVELOPMENT PARTNERSHIP

For the past few years, Nonprofit Development Partnership (NpDP) has been a program of the Flathead Community Foundation. In 2020, Flathead Community Foundation closed its doors and transferred NpDP over to Whitefish Community Foundation to allow it to continue. NpDP was joined with Whitefish Community Foundation's Nonprofit Development Program and will continue offering free monthly workshops for local nonprofits. The program will focus on key areas of nonprofit management to improve oversight, transparency, accounting, governance, and more. Workshops will continue to be led by Whitefish Community Foundation staff and local nonprofit consultants, including Ned Cooney, Chany Ockert, and Jane Ratzlaff. NpDP programs are funded by the Dennis and Phyllis Washington Foundation, Tamarack Foundation, and the NpDP Permanent Endowment Fund.



January 2020 nonprofit workshop at Grouse Mountain Lodge

SCHOLARSHIPS MAKING FUTURES BRIGHTER TOGETHER

Whitefish Community Foundation makes it easy to establish a scholarship fund. Setting up a fund is a great way to support the education dreams of youth and returning students in our communities.

Whitefish Community Foundation is pleased to work with businesses and individuals to establish scholarship programs that give back to our community and help young adults reach their educational goals.

Whitefish Community Foundation streamlines the entire process by helping individuals and businesses develop selection criteria, guiding candidates through the online application process, and investing the scholarship fund with the objective of preserving value and fostering growth. We administer the program from start to finish, communicating with the schools and students. Our program is professionally managed and easy for students to apply through our online application.

ACTIVE SCHOLARSHIP FUNDS:

- Glacier Restaurant Group-R.I.S.E Scholarship Program
- Montana Coffee Traders Scholarship Program



IN MEMORIAM

MIKE GWIAZDON (1941-2020)

Mike Gwiazdon was a local figurehead in the Flathead Valley. He moved to the Flathead in the early 60's from Minnesota and his decades-long career took him from proverbial "ski bum" to the CEO of Sportsman and Ski Haus.

He started working for the Sportsman and Ski Haus in 1973, running the ski department. He became a partner in the company in 1981 and later transitioned Sportsman into the employee-owned model it is known for today. Mike served as the CEO of Sportsman and Ski Haus until the mid-2000s, overseeing the company's growth from a local sporting goods store to a major retailer in three states.

He was active in the Whitefish and Kalispell communities, serving on Whitefish City Council from 1997 to 2001, and 6 years on the Kalispell Chamber of Commerce board of directors. He was a philanthropist and passionate about his community. Mike volunteered for Whitefish Legacy Partners and was part of the early fundraising committee to establish the widely used trails at Lion Mountain and Beaver Lakes. Mike supported many causes personally and through the Sportsman and Ski Haus's generous corporate philanthropy program. He participated early on when the Whitefish Community Foundation started the Patron Ski Pass Program to help support local charities and the Community Foundation.

Mike sought a unity between the Flathead Valley communities by developing the Sportsman and Ski Haus in both Whitefish and Kalispell. As a skier, hunter, golfer, and all-around outdoorsman, Mike valued everything about the Flathead Valley. He will be remembered not only for the caring and loving husband, father, grandfather, and friend he was, but also for his pioneering spirit for turning a small sporting goods store into an employee owned corporation, able to compete with regional and national retailers. Mike left a wonderful legacy behind and he will be missed by all who were fortunate to know him.

IN MEMORY OF:

Marilyn Brown
Carolyn Doney Smith
Darlene Grattan
Mike Gwiazdon
Eric Hosek
Jean Howard

Barbara Kaiser Burch
Roland Newton
James Reep
Phil Rygg
Maureen Sawey
Doris Schumm



Cassidy Grady

2020

BY THE NUMBERS

COMPOSITION OF ASSETS 2020 YEAR END

As of December 31	2020	2019
Total Assets	\$41,799,000	\$37,001,000
Total Contributions	\$7,911,000	\$6,741,000
Total Additions to Agency Funds	\$832,000	\$195,000
Total Gifts	\$8,743,000	\$6,936,000
Total Grants & Programs	\$7,504,000	\$5,584,000
Total Grants from Agency Funds	\$704,000	\$26,000
Total Grant Distributions	\$8,208,000	\$5,610,000

HIGHLIGHTS

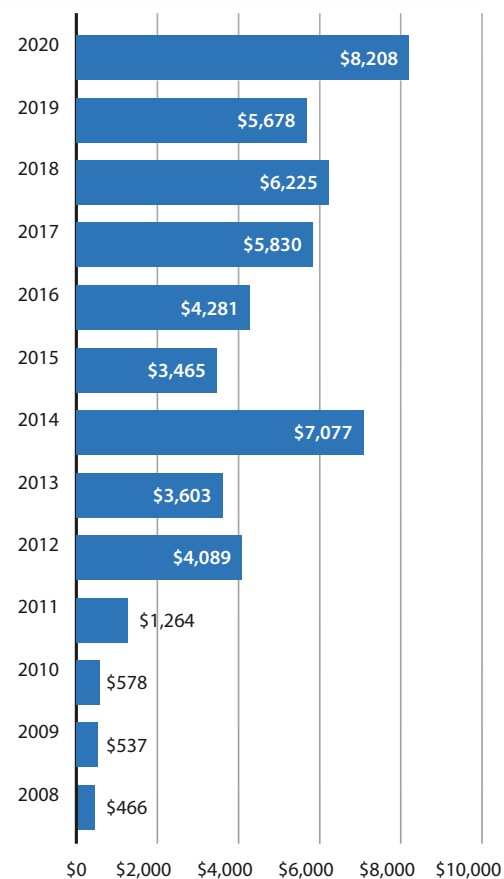
1,387
NUMBER OF
GRANTS AWARDED

\$5,918
AVERAGE GRANT
AMOUNT

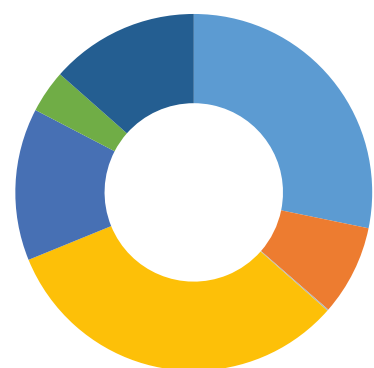
215
NUMBER OF NONPROFIT
RECIPIENTS

\$38,177
AVERAGE PER
NONPROFIT

GRANTS

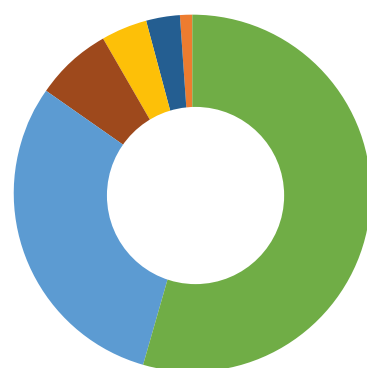


GRANTS BY FUND TYPE



- Donor Advised Funds, 28%
- Agency Funds, 8%
- Scholarships, 1%
- Great Fish Designated Funds, 32%
- Designated Funds, 13%
- Endowment Funds, 4%
- WCF Community Grant Programs, 14%

ASSETS BY FUND TYPE



- Advised, 55%
- Endowed, 30%
- Designated, 7%
- Annuity, 4%
- WCF Grants, 3%
- Operating, 1%

INVESTMENT COMMITTEE

John B. Collins, *Chair*
Retired, CEO | John B. Collins Associates

Jeff Allen
Technology Industry

Janice Case
Trustee | Thrivent Mutual Funds

David Dittman
President | First Interstate Bank

Greg Garrison
Retired, Vice Chairman | PwC

Jay Latimer
Retired | Entrepreneur

Jamie Shennan
Venture Capital | Trinity Ventures

Ken Wessels
Retired, CEO | Wessels, Arnold & Henderson

John Witt
Retired | Bill Matrix Corporation

FINANCIAL MANAGERS DISCLOSURE

Investment Manager:
Mason Investment Advisory Services

Custodian: TD Ameritrade

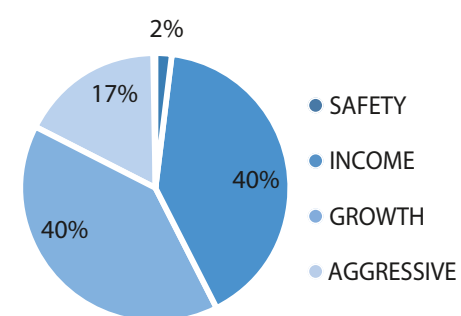
CPA: Sallie Brown,
JCCS, CPAs. PC, Whitefish

Auditor: Tony Vanorny,
JCCS, CPAs, PC, Kalispell

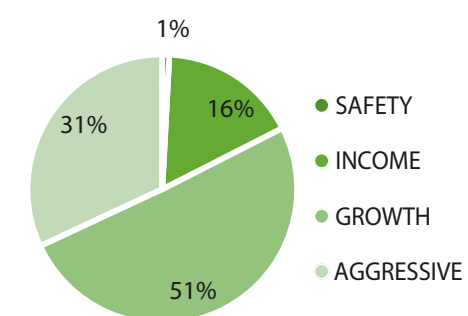
The Whitefish Community Foundation operates under sections 501(c)(3) of the Internal Revenue code as a public charity I.D. #81-0533002. Review annual 990 report at whitefishcommunityfoundation.org

The Whitefish Community Foundation recommends that you seek advice from your tax advisor and/or attorney for all your charitable giving.

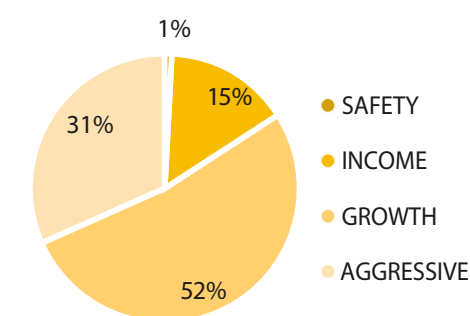
BALANCED POOL ALLOCATION



ANNUITY POOL ALLOCATION



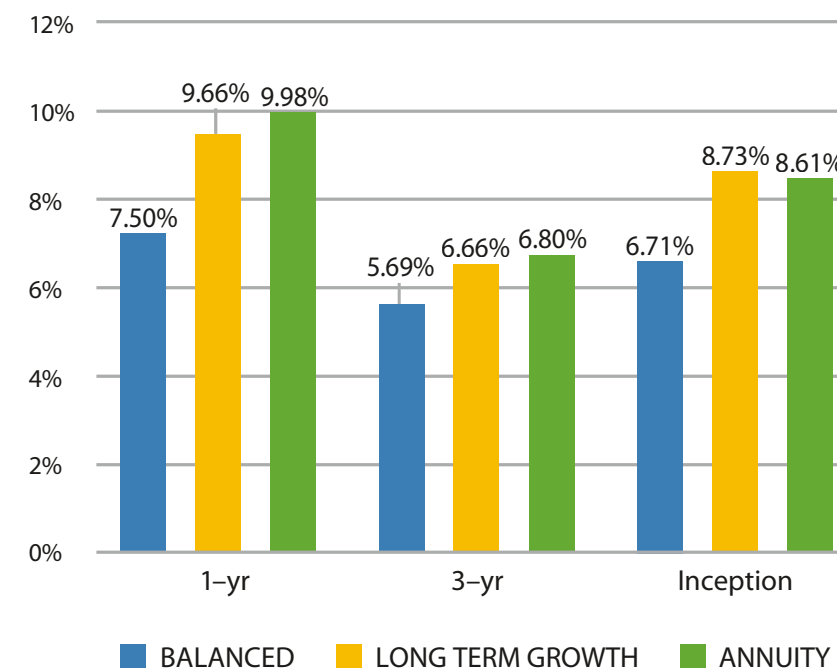
LONG-TERM GROWTH ALLOCATION



FINANCIAL STEWARDSHIP

At Whitefish Community Foundation, we take seriously our responsibility to be good stewards of the community assets and donor funds entrusted to us. Our Investment Committee and staff work closely with our investment advisors, Mason Investment Advisory Services, to ensure that all assets invested are consistent with the policies and objectives of the Foundation. Our objectives are to invest our assets so that grants can be made to address current community needs, and to preserve and enhance assets available for future generation grantmaking. We achieve this through investment in a diverse portfolio designed to maximize returns while minimizing risk and volatility.

INVESTMENT RETURNS (ANNUALIZED)



Gifts designated to nonprofits through the Great Fish Challenge were acknowledged in the Great Fish Challenge Report and should also be included in each nonprofit's annual report.

THANK YOU 2020 DONORS!

Thank you for helping us make a difference in our community. Giving together we make great impact. The following donors gave directly to Whitefish Community Foundation programs:

AbbVie
Abel, Kevin and Christine
Abruzzo Italian Kitchen
Ackroyd, David and Ruth
Adams, Charles and Kathy
Adams, John and Carmen
Adams, Rick
Adams, William and Olga *
AGL Foundation *
Akey, Lin and Kathy
Akey, Rob and Kim
Allen, Jeff and Teri *
Amalgamated Sope Company
Amazon Smile
American Bank Whitefish
Angora Ridge Foundation
Anonymous (17)
Ashton, Harry and Mary Dojnik *
At Your Service Property Management
Atkinson, Richard and Carol *
Babiak, Timothy and Linda
Baker, Nome
Baldrige, Summerfield and Julie
Ballard, Phillip and Ledjie
Baltzell, Dean and Sharon
Barasch, Stephen and Charlene *
Barber, Roger and Mary VanBuskirk
Barker, Rod and Marianne *
Barnett, Russell and Maxine Arnold
Barta, Lee and Noemi
Bashaw, James and Laurel
Bay, Mogens and Cindy *
Bayne, William and Elizabeth *
Beale, Paul and Amy Thompson Beale
Beck, Patti
Beightol, James and Dolores
Bell, Terry and Linda
Belski, Carla
Bennett, Bob and Caryl *
Bennett, Michael and MerryLynn Southers
Bera, Craig and Angie
Berge, Sandra
Biele, Alexander and Kathleen Friday
Big Mountain Commercial Association
Big Sky IV Care & Compounding *
Billuni, Richard and Bonnie
Bishop, Rita *
Blair, Ric and Dawn
BNSF Railway Foundation *
Bocci Campbell, Eileen *
Bonds, Tim and Sara
Bonnet, James
Boyce, Richard and Sandra *
Boyer, Gretchen
Bradford Chelf, Thomas
Brenner, Craig
Broussard Charitable Foundation
Brown, Rockwood *
Browning, Hal
Bruce Boody Landscape Architect
Bryan, Kirk *
Burrough, Steven and Jennifer
Burton, Paul
Cabin 6
California Community Foundation *
Campbell, Luther and Dorothy *
Carlson, Thomas and Kristine
Carolyn Buchanan
Carrie, Ronald and Mixsy
Case, James and Janice *
Case, John and Patricia
Casey, Maureen *
Casteel, Bob and Patsy *
Chaisson, Megan
Chaney, John *
Chauner, Linda
Chester County Community Foundation

Chevron
Chickering, Nick and Karen *
Church of the Cross
Chute, Terry and Jane Kollmeyer *
Clark, Brian and Marie
Cloutier, Jenny
Codiga, Kim and Patti
Coggins, Eleanor
Coleman, James and Ann
Collier, Beth
Collier, Cary and Kim
Collins, John and Anne *
Community Foundation for Loudoun and Northern Fauquier Counties
Conrad, Paul and Ellie Johnson
Conradi, Diane
Conry, Michael
Cook, Jake
Cornutt, Linda *
Corson, Tim and Deidre
Coyne, Wendy *
Cozad, Karl and Kathy
Craven, Kurt
Craven, Murray and Sheri
Creech, Randy and Kay *
Crocker, Dow and Felice
Cubberley, Lyndel
Cullen, Laurie
Culver, Tim and Pam
Curtis, Katherine
Curtis, Randall and Kristi
Dale, Lawrence and Beverly
Darkenwald, Scott
Darrow, Karen
Davidson Construction
Davis, Benjamin
Deam, Marvin and Beth
DeBartolo, Edward and Cynthia and Family
Dennis & Phyllis Washington Foundation
Dicker, Sharon
Dittman, David and Frances *
Dixon, David and Caroline
Donaldson, Mark and Lynnette *
Doney, Michael and Jennifer *
Douglas, Robert and Debbie *
Dowaliby, Anamarie
DuBeau, Don and Jeanne Tallman
Dunlop, Blake and Nora
Dunn, Ned
Duston, Mark
Dworman, Ross and Kate
Dykstra, Bennett and Lynn
Eckstrom, Andrew and Jennie
Ehrlich, Paul
Ellis, Peter and Gwen
Ericson, Dave and Sarah *
Evans, Cly
First Interstate Bancsystem Foundation *
First Interstate Bank *
Fischer, Douglas and Marsha
Fitzgerald, Mike and Rhonda
Flathead Community Foundation
Foley, Patrick and Margaret Askew
Follett, Lisa
Forristal, Victoria
Foxtail Förskola
Friedman, Marshall and Kathryn
Fun Beverage *
Gaffin, Lance and Kathleen
Gallagher, Michael and Barbara *
Garbacz, James and Laura
Garlitz, Phyllis
Garrison, Greg and Kathy *
Gersh, Judah and Tanya
Girard, Melissa
Gist, Jody
Glacier Bank *

Glacier Jet Center *
Glacier Restaurant Group *
Good, Wanda *
Gordon, David
Gordon, Miles and Jan
Gordon, Richard and Cheryl Watkins *
Grady, David and Linda Engh-Grady *
Grady, Robert
Granmo, Cynthia
Grant, Peter and Colleen *
Gravelle, Riley
Graves, John and Sarah *
Gray, Alexander and Cameron Blake *
Gregory, Joseph and Lucinda *
Griffith, John and Shirley
Groschupf, James and Irene *
Grove, Larry and Dianne *
Gwaltney, Christopher and Jill *
Haberkern, Richard
Hagale, John and Jes
Haley, Susan
Halstead Great Lakes Management
Hamilton, Meg
Hankinson, John and Julie
Harding, Richard and Mary Lloyd *
Harding, Tom and Sue *
Haring, William and Carol McSweeney
Harman Family Foundation
Harris, Jacque and Willo
Harris, Susan
Harrison, Ruth
Harrod, Gary and Marguerite
Hartlieb, John and Kathi
Haycox, Brian and Shannon *
Heatherington, Lori
Heberling, Jon
Heckathorn, Connie
Heinrich, Klaus and Joaquenia *
Helbach, Charles and Julie
Henderson, Grant and Jill
Henson, Troy and Donna
Hermes, Robert and Carol
Hildner, Richard and Suzanne Daniell Hildner *
Hoagland, John and Anne Darling
Hobbs, Russ and Linda *
Hosek, Dusty
Howard, Bill *
Howard, Brad and Cheryl
Howard, Robert and Susan
Howard, Steve and Jodi *
Howard, Trevor and Kacy
Hunt, Will and Leslie
Hurd, Bernard
Hutnik, Bob and Nancy
Ila B. Dousman Fund *
Imagination Station Toys
inFaith Community Foundation
Iron Horse Foundation *
J2 Business Products
Jacobsen, David and Janice
Jacobsen, Eric
Jacques, Donald and Cindy Yarberry
Jaffe, Michael
James & Wanda Hollensteiner Foundation
James A. Reep Family Foundation
James and CK Coles Foundation
Jarrendt, Ralph and Linda
JCCS CPA's *
Jenson, Mike and Barbara *
Jeremiassen, Paul and Ann *
Johnson, Adam and Kayte Kaminski
Johnson, Gordon
Johnson, Jon and Diane
Jones, Fred and Sarah
Jones, Hugh
Jones, Mark and Robyn
Jones, Samuel and Patricia

Jones, William and Ann *
Jungerman, Mark and Molly Miller
Kanter, Eric and Kate Berry
Karmilovich, David
Kehoe's Agate Shop
Keller, Natalie
Kelly, Steven and Melissa
Kelton, David and Rachel *
Kermath, Lorne and Leslie
King, John and Maureen
Kipp, Clifford and Cassidy
Kirk, Philip and Lesia
Knopp, James
Koopal, Mike and Mae
Kraft, Rich and Catherine
Kramer, John and Jon McBride *
Kushniruk, Marshal and Julie Williams
Lamb, Paul *
Lane, Thomas and Ann
Larence, Frank and Virginia
Larsen, Arnold and Karen
Larson, Steven and Karen
Latimer, Jay and Mignon *
Lawrence B. Dale Family Foundation
Lawrence Livermore National Laboratory *
Lawrence, Benny
Lefever, Steven
Leftwich, Frank and Gerry
Lesar, Dave and Sheryl *
Lewensohn, Leonard and Carol
Lightbody, Carol
Lillard, Sydney and Karen Perser
Lincoln, Sherry
Lindemann, Kurt
Lippoff, David and Elizabeth
Litchfield, Marcia
Lock, Richard
Lodge Craft Furniture
Losleben, George and Connie Johnson
Loula's Cafe
Lovasz, Greg *
Lovering, Neil and Judith
Luedke, Bret and Ruth
Luoma, Dick and Kay
Mack, Lisa
MacLaren, Scotty and Gayle
Maetzold, Charles and Linda *
Magnuson, Richard and Allison
Mansfield, Patrick and Mary
Martin, David and Lynne Metcalfe
Mason, Chuck
Matelich, Ron and Swithin McGrath *
Mayo, Janet
McCabe, Murray and Elizabeth *
McCann, Paul and Janice *
McCarty, Charles and Annie Lent *
McClarty, Gary
McClellan, Mike and LJ
McDowell, Brian and Michelle
McGarvey, Allan and Valeri
McKinney, Jonathan
Measure Law
Mechem, Jim and JeanAnne Swope *
Mees, Mark and Suzanne
Meislik, Jerry and Rhona *
Merrill Lynch
Metcalfe, John and Jennifer
Milisci, Abbie *
Miller, Jim and Jill Henderson
Millet, Gerald and Lark Carrier
Millette, Nancy
Minchew, Randy and Teresa
Moffatt, Edward and Chris Clouse
Montana Coffee Traders
Montana Community Foundation *
Monzingo, Betty
Moody, Karl and Carol *
Moran, Matthew and Ellen *
Moran, Thomas and Nancy
Morgan, Devonna
Morris, Barbara *
Mountain Mini Storage *
Mow, Jeff and Amy
Mumma, Harlan and Nancy Hyde
Myers-Davis, Alan and Frances Montanye
National Parks Realty of Montana
Navigate Marketing

Nelson, Douglas and Barbara
Nelson, Leif and Gloria *
Network for Good
Niwa, Gregory
North Valley Hospital
Northwest Imaging
O'Brien, Kevin and Leslie *
Oehlerich, Eric and Anne
Oglesby, William and Audrey *
Oleson, Doug and Beverly *
Olmes Fischer, Margaret
O'Neil, Marcia
O'Neil, Rob and Christy
Opdycke, Nicola
Origitano, Thomas and Claudine *
Park Side Credit Union *
Parsons, Larry and Val
Paul H Casey Family Charitable Foundation
Perez, Juan and Daria
Perl, Daniel and Sandra
Peters, Harry and Pam
Piha, Steve and Donna
Pohl, Richard and Carol *
Quilici, Christine
Quinn, Thomas and Teresa *
Ramlow, Hugh
Raper, Jeff
Rappaport, Paul and GiGi
Reed, Doug and Nikki *
Reed, Erik and Melinda
Reggie's Quick Lube
Reid, Louisa
Richardson, Greg and Holly
Ricklefs, Henry and Susan *
Riley-Elliott, Suzy
Ringer, Scott and Janet
Risen Christ Catholic Church
Roling, Steve and Sue
Rommel, Chris and Julie Green Rommel
Rosenberg, Ron and Karen *
Ross, Judy
Rowntree, Walter and Laura Reynolds
Rudnicki, Stacy
Ruhana, George and Kimberly Marie
Russell, Michael and Sally Cameron-Russell
Rygg, Charlene
Sako, Katie
Sand, Wayne
Sandy Construction Company
Satterlee, Alan and Elspeth *
Schlenger Family Foundation *
Schmidt, Eric and Deven Robinson
Schmidt, Mark *
Schott, Brian and Lyndsay
Schroeter, Franklin
Schultz, David and Kerri
Schweyen, Mason
Scott, Toby
Secher, Allen and Ina Albert
Seiver, Helena
Shaw, Michael and Marie
Shaw, Tim and Hilary
Shennan, Jamie and Janna *
Shores, Elizabeth
Shors, Andrew and Heidi
Short, Daniel
Sikola, Eric
Silverman, Paul and Constance
Siomos, Vassilis and Austine
Sladek, Melissa
Smith, Bick and Bonnie
Smith, Brian and Heather
Smith, Mike *
Smith, Will and Bonnie *
Snedcof, Harold and Melanie
Spotted Dog Consulting
Spragg, Roger and Carole *
Spring, Jason and Angie St. Onge
Sprunger, Randy and Phyllis
Stearns, Charles and Rita Braun
Stebbins Orthodontics *
Steele, Peter and Elaine
Stein, August and Jennifer
Stevens, Robert and Margaret
Stewart, David
Stidham, Robert and Dianne
Stimpson, Kim and Kelly *

Stokes, David and Nancy
Stolte, Donald and Linda
Straka, Sara
Stroud, James and Jill
Sukkarie, Fadi and Rawa Sarji *
Sullivan, Maureen
Sullivan, Roger
Summer ArtFest at Whitefish
Svennungsen, Rock and Joanie
Tailwinds Charitable Foundation
Tannehill, Bruce and Gail Cleveland *
Taylor, Kent and Kim
Taylor, Loren
Taylor, Travis and Jordan
The Bindley Foundation
The Towne Printer
The Village Shop
Thomas, Genevieve
Thompson, Mary
Thorley, Karen
Tinkler, Edie *
Tomkiel, Brian and Monica Molina
Trottier, Summer
Trousdale, David and Jeannine
Trundle, John and Sylvia *
Tulsa Community Foundation
Tupelo Grille
Tweed, Alan and Mary
Underscore Art Gallery
Urbanski, William
Usibelli, Mitchel and Michele
Valazza, Eileen
Valenti, Steve and Laurie
VFW Auxiliary Post 276
Viens, Andrew and Linda
Vinson, Edward
Vizient
Voyles, Robb and Lori *
Walker, Robert
Walton, William and Dori *
Ward, Benjamin and Katherine *
Warning, Mike and Leslie
Warrick, Alan and Boots *
Watson, Jim and Carol Bibler
Watts, Shawn and Bernadette Duperron
Welch, James and Anita
Wenum, Teresa
Wessels, Ken and Robin *
Western Stone
Wheeler, Sherry
Whisler, Steve and Ardy *
White, Daniel
Whitefish Credit Union *
Whitefish Lake Golf Course *
Whitefish Lake Restaurant *
Whitefish Liquor Store
Whitefish Mountain Resort *
Whitefish Tax & Consulting
Williams, David and Judy *
Williamson, Harold and Mary
Wise, Doug and Bet *
Witt, John and Susan *
Wolf, Trisha
Young, Alison *
Ziegler, David
Ziegler, James *

IN-KIND DONORS 2020:

Glacier Distilling
Lori Miller Law
Whitefish Lake Golf Club
Whitefish Mountain Resort

* Indicates donors who have made a charitable contribution annually for the past 5 consecutive years. **Bold** indicates donors who have made a charitable contribution annually for the past 10 consecutive years.

Organizations that participate in the Great Fish Community Challenge collectively receive over 4,000 gifts and are encouraged to acknowledge their donors directly. In this report, Whitefish Community Foundation recognizes donors who make gifts that specifically support the Community Foundation and its grant programs.

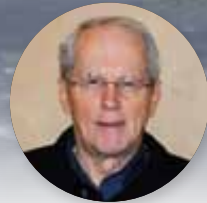
2020 WHITEFISH COMMUNITY FOUNDATION BOARD OF DIRECTORS



Linda Maetzold
Board Chair
Restaurant Owner,
Buffalo Cafe



David Dittman
Board Vice Chair
Whitefish Market President,
First Interstate Bank



Jay Latimer
Secretary/Treasurer
Retired,
Entrepreneur



Jeff Allen
Technology



Carol Atkinson
Scholarship Chair
Retired,
Business Owner



Betsy Bayne
Retired,
Micro Electronics



Maureen Casey
Real Estate Investor



John Collins
Investment Committee Chair
Retired, Reinsurance
John Collins Assoc.



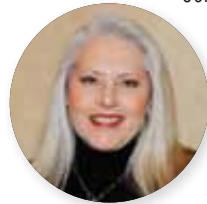
Diane Conradi
Attorney,
Conradi Law Office



Gordon Cross
Agriculture



Greg Garrison
Retired, CFO
Price Waterhouse Coopers



Sherry Lesar
Kids Fund Committee Chair
Business Owner,
Stargazer Land and Cattle



Monica Pastor
Grants Committee Chair
Business Owner,
Underscore Art Gallery



Doug Reed
Business Owner,
Whitefish Lake
Restaurant



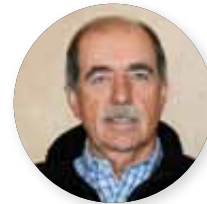
Mike Shaw
Retired Forester



Jamie Shennan
Nom/Gov Committee Chair
Retired, Venture Capital



Shawn Watts
Technology Consultant



John Witt
Retired, COO,
Bill Matrix Corp.

2021 INCOMING BOARD:



Janice Case
Retired Corporate Executive



Lucy Smith
Retired Nonprofit Executive
and Community Volunteer



Ken Wessels
Retired Investment Firm CEO



Ardy Whisler
Retired Nurse

EMERITUS BOARD EX OFFICIO: Bill Howard, Mike Jenson, John Kramer, Tom Quinn

GIVING TOGETHER



(Left to right): Holly Richardson,
Lynnette Donaldson, Laura Bell
(former Database Manager),
Linda Engh-Grady, Daria Perez,
and Linda Hobbs

OUR TEAM

- Linda Engh-Grady** *President*
Daria Perez *Vice President Finance & Operations*
Lynnette Donaldson *Programs and Outreach Officer*
Holly Richardson *Marketing & Events*
Madeline Axtell *Donor Services Associate (not pictured)*
Linda Hobbs *Special Projects*
Jill Seigmund *Grants and Program Associate (not pictured)*

LEADERSHIP CIRCLE

PAST BOARD CHAIRS:

- Mike Jenson 2000-2004
 Dave Stewart 2005-2007
 Paul Johannsen 2008-2010
 Carol B. Atkinson 2011-2013
 David Dittman 2014-2016
 Ken Wessels 2017-2018



Giving Together for the Flathead Valley

P.O. Box 1060
 214 West 2nd Street, Suite 1
 Whitefish, Montana 59937
 406-863-1781
 contact@whitefishcommunityfoundation.org
whitefishcommunityfoundation.org

Foundations National Standards Compliant

National Standards establish legal, ethical, and effective practices, and assure donors, government, and media of our commitment to best practices. To achieve this certification, community foundations go through a rigorous peer review of organizational and financial policies and procedures. Community foundations use these standards to promote self-regulation and set consistent expectations for their boards. These standards provide a framework for best practices.



Excellence. Accountability. Impact.™

Photos: Front/Back Cover,
 Inside Front Cover, page 1: Chuck Haney
 Graphic Design: Robin Sorg, LLC.



P.O. Box 1060
214 West 2nd Street, Suite 1
Whitefish, Montana 59937
406-863-1781
contact@whitefishcommunityfoundation.org
whitefishcommunityfoundation.org